

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of County Commissioners (the “*Board*”) of the County of Miami, Ohio (the “*County*”) on Tuesday, July 30, 2019 at 9:05 a.m. in the Commissioners’ Hearing Room, 201 West Main Street, Troy, Ohio 45373 regarding the proposed issuance by the County of Montgomery, Ohio (the “*Issuer*”) of one or more series of its Revenue Bonds (Premier Health Partners Obligated Group) (the “*Bonds*”) in an aggregate principal amount not to exceed \$590,000,000 pursuant to Chapter 140 of the Ohio Revised Code (the “*Act*”) for the benefit of Miami Valley Hospital (the “*MVH*”), and its affiliates Atrium Medical Center (“*AMC*”) and Upper Valley Medical Center (“*UVMC*”), each a nonprofit corporation duly organized and validly existing under the laws of the State of Ohio and a “nonprofit hospital agency” as defined in the Act.

Proceeds of the Bonds will be used to (i) refund all or a portion of the County of Miami, Ohio Hospital Facilities Revenue Bonds, Series 2016B (Premier Health Partners Obligated Group) (the “*Series 2016B Bonds*”) (not to exceed \$30,000,000), (ii) fund a debt service reserve fund for the Bonds, if deemed necessary or advisable by MVH, and (iii) pay costs of issuance of the Bonds. The proceeds of the Series 2016B Bonds were used to (i) refund all of the County of Miami, Ohio Hospital Facilities Revenue Refunding and Improvement Bonds, Series 2006 (Upper Valley Medical Center), and (ii) pay costs of issuance of the Series 2016B Bonds.

Public approval by each local jurisdiction has been or will be obtained following a public notice and public hearing regarding the Bonds and the facilities financed and/or refinanced in that local jurisdiction. All of the improvements located within the County refinanced with the proceeds of the Bonds are or will be located on land owned or leased by UVMC at its approximately 125-acre campus located on or about 3130 North County Road 25-A. All of the facilities to be refinanced with the proceeds of the Bonds located within the County are or will be owned, operated or managed by UVMC.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OF MIAMI, OHIO, THE STATE OF OHIO, OR ANY POLITICAL SUBDIVISION OF THE STATE. Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds. Written comments may also be given by submitting them to Gregory Simmons, President, Board of County Commissioners, 201 West Main Street, Troy, Ohio 45373 prior to the public hearing.

Gregory Simmons, President
By: Leigh M. Williams, Clerk
Board of County Commissioners, County of Miami, Ohio
July 23, 2019